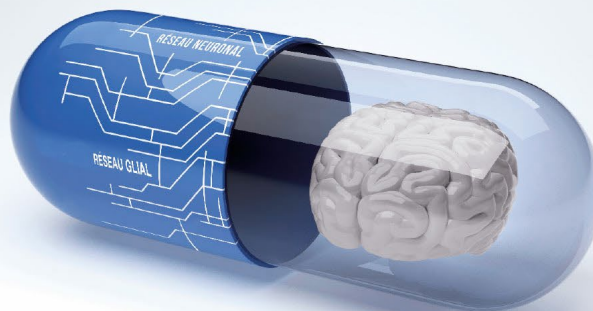




Theranexus

SHIFTING THE LINES AGAINST
CENTRAL NERVOUS SYSTEM
DISORDERS



DECLARATION OF TOTAL NUMBER OF SHARES AND VOTING RIGHTS

Lyon, September 7, 2020 – Theranexus, a biopharmaceutical company innovating in the treatment of neurological diseases and pioneer in the development of drug candidates modulating the interaction between neurons and glial cells, publishes the total number of shares and voting rights forming its share capital (In accordance with Article L. 233-8 II of the Commercial Code and Article 223-16 of the AMF General Regulation) as of August 31, 2020.

Date	Total of outstanding shares	Theoretical voting rights
August 31, 2020	3 702 714	4 872 132

ABOUT THERANEXUS

Theranexus is a clinical-stage biopharmaceutical company that emerged from the French Alternative Energies and Atomic Energy Commission (CEA) in 2013. It develops drug candidates for the treatment of nervous system diseases. Theranexus identified the key role played by non-neuronal cells (also known as “glial cells”) in the body’s response to psychotropic drugs (which target the neurons). The company is a pioneer in the design and development of drug candidates affecting the interaction between neurons and glial cells. The unique, patented technology used by Theranexus is designed to improve the efficacy of psychotropic drugs already approved and on the market, by combining them with a glial cell modulator. This strategy of combining its innovations with registered drugs means Theranexus can significantly reduce development time and costs and considerably increase the chance of its drugs reaching the market.

The proprietary, adaptable Theranexus platform can generate different proprietary drug candidates offering high added-value for multiple indications.

Theranexus is listed on the Euronext Growth market in Paris (FR0013286259- ALTHX).

More information at: www.theranexus.com



Contacts

THERANEXUS

Thierry Lambert

Financial and Administrative Director

investisseurs@theranexus.fr

FP2COM

Florence Portejoie

Media Relations

+ 33 (0)6 07 76 82 83

fportejoie@fp2com.fr

ACTUS finance & communication

Thomas Segouin

Investor Relations

+33 (0)1 53 67 36 75

theranexus@actus.fr